

Let us help you find your super!

According to the federal government there is currently over \$20 Billion in lost super accounts in Australia.

At Sequoia Asset Management we can help you track down your lost super funds and provide you with a FREE Superannuation Report listing all of your active and lost superannuation funds that we were able to find. We can then help you consolidate your super money into one fund, saving fees and administrative hassles.

All you need to do is simply fill in your details below and email this form through to invest@sequoia.com.au.

Personal Details:

First Name	<input type="text"/>
Last Name	<input type="text"/>
Email	<input type="text"/>
Date of Birth	<input type="text" value="DAY"/> <input type="text" value="MONTH"/> <input type="text" value="YEAR"/>
Tax File Number	<input type="text"/>

What are we going to need? We will need **2** of the following **5** options:

- 1) Bank Account Details BSB: ACC: NAME:
You will need the bank account details your income tax refund was paid into last financial year as shown on your tax return (if applicable). Alternatively use an interest bearing investment account from the last 2 financial years.
- OR**
- 2) Notice of Assessment from the ATO from any of the last 5 financial years.
- OR**
- 3) PAYG payment summary provided to you by your employer from any of the last 2 financial years.
- OR**
- 4) Superannuation account statement from any of the last 5 financial years
- OR**
- 5) Dividend statement from one of your ASX listed companies.

☐ I/We agree that Sequoia Asset Management Pty Ltd may collect, use and store my/our personal information for the purpose of locating my superfunds. This complies with the relevant laws as well as in accordance with Sequoia Asset Management's Privacy Policy, a copy of which can be provided on my/our request. Such information may include but is not limited to: Tax File Numbers (TFNs), Bank Account details, PAYG Payment Summaries, Superannuation Account Details, Dividend Statements, Drivers' Licence and Passport information. I/We also understand that I/we can request in writing this personal information that Sequoia Superannuation Pty Ltd holds on me/us. I acknowledge that Sequoia Asset Management Representatives provide General Advice only. General advice is advice which is provided to you without regard to your individual objectives, financial situation or needs. It is not specific advice for any particular investor and it is not intended to be passed on or relied upon by any person.

Name	<input type="text"/>
Signature	<input type="text" value="X"/>
Date	<input type="text" value="DAY"/> <input type="text" value="MONTH"/> <input type="text" value="YEAR"/>

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